Infrastructure Specialist: Study Resources

Relativity Server 2024

Last modified: March 9, 2026

Contents

Exam Structure

The exam will measure your ability to successfully set up, run, and troubleshoot a Relativity environment and manage its infrastructure. You will be tested on your understanding of Relativity infrastructure and best practices.

The exam is 75 minutes with a total of 75 questions.

Part 1

The first part of the exam consists of 4 scenarios, each with 5 questions. After you submit the scenario section, you will **not** be able to return to it and your answers are locked. The workflows covered in the scenarios are below:

- Scenario 1 of 4: SQL Server Configuration
- Scenario 2 of 4: Backup and Data Management
- Scenario 3 of 4: Performance Management
- Scenario 4 of 4: Relativity Upgrade

Part 2

The second part of the exam consists of 55 questions. Question types include multiple choice, multiple response, true/false, and matching. Part 2 will consist of questions that test your ability to recall information as well as questions that require you to understand scenarios and apply your knowledge to determine the correct response.

Within Part 2, you will be able to revisit questions and change your response.

The following table outlines the various topics tested on the exam in Part 2, along with their importance. The importance determines the number of questions you will receive in each topic. As exams are updated, these percentage ranges may change slightly.

- **Each high importance topic covers 9-11% of Part 2 of the exam**
- **Each medium importance topic covers 7-8% of Part 2 of the exam**
- **Each low importance topic covers 3-6% of Part 2 of the exam**

Objective	Importance
Scenarios	**27%**
SQL Server Configuration	Medium
Backup and Data Management	Medium
Performance Management	Medium
Relativity Upgrade	Medium
Environment Monitoring	**19%**
Authentication and Security	High
Relativity Management	Medium
Server Administration and Environment Monitoring	Medium

Objective	Importance
Environment Optimization	**22%**
Analytics and dtSearch Indexes	Medium
Importing and Exporting	Low
Infrastructure Performance and Configuration	High
Invariant	Low
RelativityOne	Low
Managing the Infrastructure/Servers	**32%**
Installation and Upgrades	High
Networks	Low
Relativity Agents	Medium
Secret Store	Medium
SQL Configuration	High
Web Servers	Low

Study Plan

The purpose of this study plan is to provide guidance on how to most efficiently review all information covered on the Relativity Infrastructure Specialist exam. Documentation to help you review each exam topic is listed below. Completing every item on this list is not indicative of your exam performance.

Instructions:

- Each table below is associated to an exam topic.
    - Each row indicates a documentation page. Click on the link to navigate straight to the documentation.
    - If there is a bullet listed below a documentation page, you only need to study that section on the specified documentation page. If no bullet is listed, read the documentation page linked in its entirety.
    - As you review each exam topic, refer to the on-demand videos and tutorials on the **Relativity Infrastructure Study Resources** page associated to that topic.
- The tables are laid out by week and are intended to be completed within a three-month time period. However, these can be completed at your own pace based on your exam date.
- You may use the right column to mark activities complete as you go.

Before you begin your studies:

- Watch **Relativity Basics**.
    - These videos are optional, and will provide a step-by-step path to understanding Relativity's key features.
- Register for your exam on the **Relativity Community site**.
    - Learn more about exam registration, taking an exam online in the **Certification FAQs**.
- Understand topic importance. Topic importance indicates the required level of learning for the exam, and is listed with each table.
    - High: Requires in-depth knowledge and hands-on experience.
    - Medium: Requires general understanding and some hands-on experience.
    - Low: Requires general knowledge.
- Create a flashcard set.
    - While not required, we recommend you create a flashcard set to help test your knowledge of the exam topics. You can create your flashcard set virtually online, or with physical cards - whichever you prefer. Be sure to add additional terms and concepts to this set as you learn more each week.
    - Do not use any existing flashcard sets you may encounter online or obtain from team members. Create your own for best learning and memorization value and to ensure accuracy.

WEEK 1	SQL CONFIGURATION	HIGH
	Note: This topic has an associated exam scenario. Scenarios test on application knowledge of a real-life workflow.	
	Documentation	**Status**
	Environment optimization	
	• Configuring SQL Server	
	• Managing your Relativity environment	
	Infrastructure planning considerations	
	INFRASTRUCTURE PERFORMANCE AND CONFIGURATION	HIGH
	Note: This topic has an associated exam scenario. Scenarios test on application knowledge of a real-life workflow.	
	Documentation	**Status**
	ARM	
	• Creating and running an Archive job	
	Backup and data management best practices	
	Environment optimization	
	• Configuring Windows server	
	• Expanding your Relativity environment	
	Infrastructure solutions for very large workspaces (VLRW)	
	On-demand training videos and tutorials	
	• Listed on the **Infrastructure Specialist Study Resources** page.	
	Total expected hours: 4	

WEEK 2	NETWORKS	LOW
	Documentation	**Status**
	Infrastructure planning considerations	
	Infrastructure solutions for very large workspaces (VLRW)	
	• Scaling for number of users	
	INVARIANT	LOW
	Documentation	**Status**
	Mass Operations	
	• Mass PDF	
	Servers	
	• Workers	
	Install & Upgrade	
	• Worker manager server installation	
	On-demand training videos and tutorials	
	• Listed on the **Infrastructure Specialist Study Resources** page.	
	Total expected hours: 3	

WEEK 3	WEB SERVERS	HIGH
	Documentation	**Status**
	Infrastructure solutions for very large workspaces (VLRW)	
	• Scaling for database size	
	Installing and configuring Processing	
	SECRET STORE	MEDIUM
	Documentation	**Status**
	Relativity Secret Store	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 2	

WEEK 4	ANALYTICS AND DTSEARCH INDEXES	MEDIUM
	Documentation	**Status**
	dtSearch	
	Environment optimization	
	• Configuring the Analytics server	
	Workflow solutions for very large workspaces	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 1	

WEEK 5	AUTHENTICATION AND SECURITY	HIGH
	Documentation	**Status**
	Authentication	
	Instance settings	
	• Instance settings' descriptions	
	Install & Upgrade	
	• Pre-installation	
	• Relativity installation	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 2	

WEEK 6	RELATIVITY AGENTS	MEDIUM
	Documentation	**Status**
	Agents	
	• List of agents	
	Billing Agent	
	Relativity upgrade	
	• Upgrading workspaces	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 1.5	

WEEK 7	RELATIVITY MANAGEMENT	MEDIUM
	Documentation	Status
	Pre-installation	
	• Configure RabbitMQ for TLS	
	Service Host Manager	
	• HTTPS configuration	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 1	

WEEK 8	INSTALLATION AND UPGRADES	MEDIUM
	Note: This topic has an associated exam scenario. Scenarios test on application knowledge of a real-life workflow.	
	Documentation	Status
	CREATE DATABASE SQL statement failed on workspace creation	
	Installing Legal Hold	
	• System requirements	
	Install & Upgrade	
	• Pre-installation	
	– Message broker options	
	• Relativity Installation	
	– Primary SQL Server installation	
	– Using the Relativity installer	
	Relativity upgrade	
	• Upgrading your Relativity service bus	
	System requirements	
	Workspaces	
	• Creating and editing a workspace	
	On-demand training videos and tutorials	
	• Listed on the Infrastructure Specialist Study Resources page.	
	Total expected hours: 3.5	

WEEK 9	SERVER ADMINISTRATION AND ENVIRONMENT MONITORING	MEDIUM
	Note: This topic has an associated exam scenario. Scenarios test on application knowledge of a real-life workflow.	
	Documentation	**Status**
	ARM	
	• Job types	
	Managing your Relativity environment	
	• Database log management	
	Workers	
	• Fields	
	• Limiting workers to particular resource pools	
	External documentation	
	Create a New Always On Failover Cluster Instance (Setup)	
	On-demand training videos and tutorials	
	• Listed on the **Infrastructure Specialist Study Resources** page.	
	Total expected hours: 2	

WEEK 10	IMPORTING AND EXPORTING	LOW
	Documentation	**Status**
	ARM	
	• Creating and running a Restore job	
	• Unsupported Relativity data	
	Relativity Desktop Client	
	RELATIVITYONE	**LOW**
	Security and permissions	
	• Client domains	
	Data transfer	
	• GlobalProtect VPN client	
	• RelativityOne Staging Explorer	
	Getting started in RelativityOne	
	• RelativityOne release cadence and downtime windows	
	On-demand training videos and tutorials	
	• Listed on the **Infrastructure Specialist Study Resources** page.	
	Total expected hours: 1.5	

WEEK 11	FINAL REVIEW	
	Activity	**Status**
	Relativity Infrastructure Specialist Sample Questions	
	• Use the sample questions to familiarize yourself with the types of questions that will appear on the exam.	
	• *Note: Sample questions are not inclusive of exam content, and should not be used to predict exam performance.*	
	Ensure you meet the technical and physical requirements for your online exam.	
	Total expected hours: 1	

WEEK 12	TAKE THE EXAM!	
	Review the **Certification FAQs** for answers to all exam-related questions.	
	Schedule your Exam	
	• Click the **Schedule the Exam** button in the **Relativity Community**.	
	Total expected hours: 2	

R Sample Questions

This sample scenario and sample question set are examples of the types of questions you may see on the Infrastructure Specialist exam. Use these sample questions to familiarize yourself with the various question types. After reviewing each question, review the study source to further your knowledge on each topic. Check your answers using the **Answer Key**.

The scenario and questions below are not the same scenario and questions you will see on the Infrastructure Specialist exam. Items below are not inclusive of exam content, and only serve as a small sample. Please review all other study resources before sitting for the exam. Your performance on these questions is not indicative of your exam performance.

Scenario: Workspace Migration

You have several workspaces that are being migrated to your infrastructure from another Relativity environment. You gathered the following information about these workspaces:

Workspace A:

- Relativity version: 9.6.50.31
- SQL Server version: 2014

Workspace B:

- Relativity version: 9.2.398.2
- SQL Server version: 2012

Workspace C:

- Relativity version: 10.3.287.3
- SQL Server version: 2017

Your Relativity environment is currently running Relativity 10.0.275.2 and SQL Server 2017.

1. **What workspace will you be able to migrate without making changes to your existing environment? (Select all that apply.)**
    a. Workspace A
    b. Workspace B
    c. Workspace C
    d. None of the workspaces can be migrated.

Study Source

2. **In order to migrate all three workspaces, what changes do you need to make?**
    a. Upgrade Relativity to version 10.3.287.3
    b. Upgrade SQL Server to 2014.
    c. Upgrade Windows to 2012 R2.
    d. No changes are needed.

Study Source

3. **Your initial attempt to restore the database for Workspace C fails due to the following error:** *System.Data.SqlClient. SqlException (0x80131904): A nonrecoverable I/O error occurred on file \\SQL01\BCPPath\EDDS1015498.BAK 112(There is not enough space on the disk.)* **What do you do next to restore the workspace? (Select all that apply.)**
    a. Increase the Relativity File Repository share.
    b. Increase the space in the BCPPath share.
    c. Delete and recreate the import job.
    d. Retry the job.

Study Source

SQL configuration

4. **Match the following terms to the correct definitions:**

Term	Definition
1. Failover Cluster Manager	a. Does not host the EDDS database.
2. Distributed SQL Server	b. Used to map cluster resources to SQL servers.
3. Microsoft SQL Server 2017 Enterprise Edition	c. Environment with one active SQL instance that can fail over.
4. Active/Passive Cluster	d. Supports SQL Server RAM greater than 128 GB.

Study Source 1

Study Source 2

5. **On a Relativity SQL Server with more than 8 logical processor cores, how many total tempdb data files should you start with?**
    a. 2
    b. 4
    c. 8
    d. 16

Study Source

Infrastructure performance and configuration

6. **What table within a workspace database usually consumes the most disk space?**

    a. Document table

    b. User table

    c. File table

    d. Artifact table

Study Source

7. **The SQL server(s) used for Relativity should have Windows updates set to "Install updates automatically."**

    a. True

    b. False

Study Source

8. **What is the optimal target for a healthy SQL Full Text Catalog in an individual workspace database?**

    a. Under 10 fragments.

    b. Under 100 MB.

    c. Under 1 year old.

    d. Under 10 included columns.

Study Source

Installation and upgrades

9. **You should install Primary SQL Server before Relativity Service bus when installing or upgrading Relativity.**

    a. True

    b. False

Study Source

10. **VMware ESXi is the required hypervisor for Relativity.**

    a. True

    b. False

Study Source

Server administration and environment monitoring

11. **The EDDS1024912 Relativity workspace database is configured to use the SIMPLE recovery model. A full backup is performed nightly. A disk failure occurs at the company and loses four hours of data. A new company policy is devised to prevent this from happening in the future.**

    - **No more than 15 minutes of data can be lost due to disk failure**

    - **Backups must use a minimal amount of disk storage**

    What must you do to configure the EDDS1024912 Relativity workspace to meet the new requirements? (Select all that apply.)

    a. Schedule a full backup every 15 minutes.

    b. Change the recovery model to Full.

    c. Schedule a differential backup every four hours.

    d. Schedule a transaction log backup every 15 minutes.

Study Source 1

Study Source 2

Analytics and dtSearch

12. **Structured Analytics operations and Analytics indexes can use different servers.**

    a. True

    b. False

Study Source

Secret Store

13. **Secret Store is required in Relativity version 10.3.**

    a. True

    b. False

Study Source

Invariant

14. **The Invariant Worker requires additional temp space in order to properly process data.**

    a. True

    b. False

Study Source

RelativityOne

15. **When you migrate a workspace from your Relativity Server environment into RelativityOne, you can keep audit data in SQL.**

    a. True

    b. False

Study Source

Answer Key

Scenario: Workspace migration

1. a. b
2. a
3. b, d

SQL configuration

4.
    1. b
    2. a
    3. d
    4. c
5. c

Infrastructure performance and configuration

6. a

7. b

8. a

Installation and upgrades

9. a
10. b

Server administration and environment monitoring

11. b, d

Analytics and dtSearch

12. a

Secret Store

13. a

Invariant

14. a

RelativityOne

15. b

Content Distribution Disclaimers

Relativity is aware that a number of apps are available to the public which purport to be study guides for various Relativity exams. These apps are published by third parties that are not affiliated with Relativity, and Relativity does not monitor their content and cannot ensure its accuracy. As such, you should only use Relativity-approved study materials. Your use of any other third party study resources is at your own risk. For approved Relativity study resources please visit the Relativity Community or contact certification@relativity.com if you have any questions.

Relativity may, in its sole discretion, provide certain materials, including but not limited to workbooks, presentations, outlines, webinars, practice examinations, on demand videos and tutorials, and study plans (collectively, the "Materials"), as part of its training, certification, and implementation services. The Materials are unique to each training session and may only be used by individuals who have attended the training session in which they were distributed ("Attendees"). Attendees may request access to Materials that were not distributed during a training session, and Relativity may grant such access in Relativity's sole discretion. Attendees shall not redistribute any Materials to any third party or to any person who has not attended the training session in which the Materials were distributed without Relativity's prior written authorization.

Change Log

1. **May 17, 2025:** Updated to Relativity Server 2024 release.

2. **August 11, 2025:** Minor updates to topic percentages on page 5 and objective table on page 6.

3. **March 3, 2026:** Added percentages to the objectives.